

# CREDIT APPLICATION

## For Lease & Rental



### Credit Application:

CUSTOMER INFORMATION	Customer Name				Date of Application			
	DBA/Assumed/Trade Name				Fed Tax ID/Soc Sec #			
	Credit Requested for [check all applicable]	Rental Vehicle(s)		Contract Maintenance	Current customer?		Yes	No
		Lease Vehicle(s)		Fuel	Requesting credit line increase?		Yes	No
	Dun & Bradstreet # [expedites process]				Notes			
	<b>NOTE:</b> Financial statements and 3 years of tax returns must be provided for all lease transactions.							
	Contact Name for This Credit Application				Title			
		Phone			Email			
		Fax						
	Owner/Officer Name				Title			
		Phone			Email			
		Fax						
	Business Address (No P.O. Boxes)							
	City				State		Zip Code	
	Primary Vocation				Phone		Fax	
Legal Entity (Check one)		Corporation		Sole Proprietor		LLC		
		Partnership		S-Corporation		LLP		
State of Formation	Date Establ. (if business)	Current Fleet Size		Tractors	Trailers	Trucks	US DOT #	
Accounts Payable Contact								
		Phone			Email			

**Minimum of 3 references required. Must include fax or email for each reference.**

BANK REFERENCE	Bank	Address		City	State	ZIP Code
	Contact Name	Phone	Fax	Email		
	Business Term (Length)		Average High Credit Amount		\$	

CREDIT REFERENCE	Creditor*	Address		City	State	ZIP Code
	Contact Name	Phone	Fax	Email		
	Business Term (Length)		Average High Credit Amount		\$	

**FORM #F-99-16-016-F CREDIT APPLICATION – LEASE & RENTAL REVISED 04/01/2019**

**NOTE:** The most up-to-date version of this form is available on the Roberts intranet. This form replaces any previous forms on the same topic. © 2019 Roberts Truck Center All rights reserved. **DISCLAIMER CONFIDENTIALITY NOTICE:** This document, and any information placed on or linked from this document, is intended for Roberts Truck Center employees only, and may contain information that is privileged, confidential, proprietary, or otherwise protected by law. This notice serves as a confidentiality marking for purposes of confidentiality or nondisclosure agreements.

<b>CREDIT REFERENCE</b>	Creditor*	Address		City	State	ZIP Code
	Contact Name	Phone	Fax	Email		
	Business Term (Length)		Average High Credit Amount		\$	

\* Trade references, not banks or other financial institutions

ECOA NOTICE: The Federal Equal Credit Opportunity Act prohibits creditors from discriminating against credit applicants on the basis of race, color, religion, national origin, sex, marital status, age (provided the applicant has the capacity to enter into a binding contract); because all or part of the applicant's income derives from any public assistance program; or because the applicant has in good faith exercised any right under the Consumer Credit Protection Act. The federal agency that administers compliance with this law concerning this creditor is the Federal Trade Commission, Equal Credit Opportunity, Washington, DC 20580.

## Credit Terms:

These Credit Terms are incorporated by reference in the accompanying Roberts Truck Center Credit Application. In this Agreement, the words "Customer," "you," and "your" mean the person identified in the Credit Application as Customer or Guarantor. The words "we," "us," and "our" mean Roberts Truck Center (see below).\*

- 1. Promise to Pay.** You promise to pay us for your purchases of goods or services (including any applicable lease or rental charges and fees), together with all other charges mentioned below, according to the terms of this agreement. The purpose of this agreement is solely to allow you to acquire commercial goods or services from us on an open account basis; we do not loan or advance money. Payment is due on net terms stated in our invoice to you; in the absence of such invoice language, all terms are net thirty (30) days.
- 2. Credit Information/Disclosure.** You authorize us to acquire credit information from any source including credit bureau reporting agencies and your bank, and further authorize us to refer to this application and share such information with any other financing source. The person signing this application represents that all of the information contained in this credit application is true, correct, and complete.

## Customer Credit Application Approval:

Customer Name:	
By (Signature) <b>X</b>	
Printed Name:	
Title / Office:	Date:

## Approval by Roberts Location & CSO:

See *Credit Application Process (F-99-16-015-P)* for detailed instructions on use of this form. The most up-to-date version of this form will be maintained on the intranet site.

<b>CREDIT LINE APPROVAL</b>	Location:		Department:	
	Submitted by:		Date:	
	Phone #:		Amount:	
	Notes:		Customer #:	
<b>CSO APPROVAL</b>	Approved By:		Amount Approved:	

## FORM #F-99-16-016-F CREDIT APPLICATION – LEASE & RENTAL REVISED 04/01/2019

**NOTE:** The most up-to-date version of this form is available on the Roberts intranet. This form replaces any previous forms on the same topic. © 2019 Roberts Truck Center All rights reserved. **DISCLAIMER CONFIDENTIALITY NOTICE:** This document, and any information placed on or linked from this document, is intended for Roberts Truck Center employees only, and may contain information that is privileged, confidential, proprietary, or otherwise protected by law. This notice serves as a confidentiality marking for purposes of confidentiality or nondisclosure agreements.